

Tasplan Super

Investment returns as at 31 March 2021

Investment option		1 month	3 months	Financial year to date	1 year	3 years	5 years	7 years	10 years
Tasplan OnTrack®	Build	2.04%	4.08%	14.93%	23.06%	9.31%	N/A	N/A	N/A
	Sustain	1.77%	2.97%	11.50%	17.70%	8.17%	N/A	N/A	N/A
	Control	1.40%	1.98%	8.60%	12.95%	6.91%	N/A	N/A	N/A
	Maintain	1.01%	1.59%	7.66%	10.72%	6.31%	N/A	N/A	N/A
Growth		2.04%	4.07%	14.72%	22.81%	9.20%	9.72%	8.95%	8.86%
Sustainable		2.77%	3.17%	9.42%	15.02%	7.02%	8.11%	N/A	N/A
Balanced		1.65%	2.87%	11.64%	17.98%	8.20%	8.51%	8.06%	7.81%
Moderate		1.00%	1.22%	6.33%	9.39%	5.74%	6.14%	N/A	N/A
Conservative		0.54%	0.30%	3.79%	5.29%	4.31%	4.63%	4.91%	5.29%
Australian shares		2.45%	5.40%	20.72%	41.38%	10.13%	N/A	N/A	N/A
International shares		2.21%	4.91%	20.63%	32.62%	12.25%	N/A	N/A	N/A
Property		0.98%	1.94%	7.11%	6.22%	6.32%	N/A	N/A	N/A
Fixed interest		0.23%	-2.57%	-0.82%	1.43%	2.99%	N/A	N/A	N/A
Cash		0.03%	0.05%	0.33%	0.51%	1.31%	1.51%	1.86%	2.31%

*Registered to Tasplan Pty Ltd ABN 13 009 563 062.

Past performance isn't a reliable indicator of future performance. Returns are net of investment fees and taxes.

The trustee of Tasplan Super (ABN 14 602 032 302) is Tasplan Pty Ltd (ABN 13 009 563 062). AFSL 235391, RSE L0000680. © 2021 Tasplan Pty Ltd. All rights reserved.

Tasplan Pension

Investment returns as at 31 March 2021

Investment option	1 month	3 months	Financial year to date	1 year	3 years	5 years	7 years	10 years
Growth	2.20%	4.46%	16.72%	26.46%	10.41%	11.10%	10.25%	9.93%
Sustainable	2.32%	2.77%	9.98%	15.95%	7.80%	9.03%	N/A	N/A
Balanced	1.98%	3.42%	13.32%	20.84%	9.27%	9.71%	9.16%	8.99%
Moderate	1.20%	1.31%	6.95%	10.38%	6.55%	6.97%	N/A	N/A
Conservative	0.75%	0.38%	4.05%	1.26%	4.67%	5.12%	5.43%	5.88%
Australian shares	2.63%	5.77%	22.93%	46.49%	11.61%	N/A	N/A	N/A
International shares	2.69%	5.59%	22.80%	35.76%	13.10%	N/A	N/A	N/A
Property	1.53%	2.60%	7.77%	6.01%	7.19%	N/A	N/A	N/A
Fixed interest	0.13%	-3.06%	-0.69%	1.89%	3.66%	N/A	N/A	N/A
Cash	0.02%	0.04%	0.37%	0.56%	1.47%	1.72%	2.10%	2.64%
Long-term	1.73%	2.46%	11.05%	16.64%	N/A	N/A	N/A	N/A