

Third party authorisation

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Important information

This authorises the nominated person or organisation to access information on all Spirit Super accounts held by you while the authority remains valid.

Authority to act on a member's accounts

A third party can only act on your behalf in the following circumstances. If a third party falls into one of these categories and is able to provide the required documents, they can sign this form and will be able to act on your behalf:

	The following must be provided:
Parents of minor children	A certified copy of the minor's birth certificate.
Power of attorney	A certified copy of the power of attorney document which has been registered in Australia.
Legally appointed guardian or administrator	A certified copy of the legal orders.

Section 1 Your details

Member number

Date of birth (DD MM YYYY)

Last name

First name

Middle name/s

Residential address

Suburb/Town/City

State

Postcode

Preferred phone

Email



Section 2 Authorise your family or friends

If a family member or friend is your power of attorney or legally appointed guardian or administrator, skip to section 4.

The person I'm authorising is my:

Spouse Family or friend Parent – Only available for members under 18 years of age. We need a certified copy of your (the member's) birth certificate.

Their details are:

Mr Mrs Ms Miss Dr

Date of birth (DD MM YYYY)

First name

Last name

Residential address

Suburb/Town/City

State

Postcode

Preferred phone

Email

Section 3 Authorise your professional adviser

The person or organisation I'm authorising is my:

Financial planner Solicitor/lawyer Tax agent Adviser for departing Australia super payments

Their details are:

Organisation name

ABN

AFSL number

My professional adviser/main contact person

We'll authorise all staff working for this organisation, unless you tell us you want access limited to your professional adviser.

I only authorise my professional adviser. I **don't** want other staff members to be able to access my account information.

Address

Suburb/Town/City

State

Postcode

Phone

Email

Financial planners only

I authorise my financial adviser named above and all staff working for this organisation to view my account details using Spirit Super's *Adviser portal* (if the organisation is authorised to use the portal).

